



PAN-UNITED CORPORATION LTD

(Incorporated in the Republic of Singapore)
(Company Registration No: 199106524G)

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Pan-United Corporation Ltd wishes to announce the following transfer of treasury shares from its Share Buyback Account maintained with The Central Depository (Private) Limited:

Date of transfer	6 September 2012
Purpose of transfer	Pursuant to the Pan-United Share Option Scheme ("Scheme 2002")
Number of treasury shares transferred	80,000
Number of treasury shares held before transfer	7,118,000
Number of treasury shares held after transfer	7,038,000
Percentage of the number of treasury shares against the number of ordinary shares outstanding before transfer	1.30
Percentage of the number of treasury shares against the number of ordinary shares outstanding after transfer	1.26
Value of the treasury shares transferred	\$45,226.40

Date : 6 September 2012